

Current Report No. 19/2024

The Results of a Share Buyback

19 April 2024

Huuuge, Inc. (the “**Issuer**” or the “**Company**”) hereby reports that in response to a time-limited invitation to submit to the Company sale offers relating to shares in the Company, at a pre-determined and fixed price per share, open to all shareholders of the Company (the “**Invitation**”) announced by the Company on 14 March 2024 in current report no. 12/2024, a total of 446 offers for the sale of shares were submitted during the entire period of acceptance of sale offers, i.e., from 19 March to 18 April 2024, for a total of 27,461,824 shares of the Company.

The total number of shares covered by the submitted sale offers is higher than the number of shares subject to the Invitation (i.e., up to 7,139,797 shares) and, therefore, the Company proportionally reduced the number of shares covered by the sale offers submitted by the shareholders using the reduction rules detailed in the Invitation. The average reduction rate of the submitted sale offers was 84.12% (for all shareholders who held as at the Invitation’s date of publication less than 10% of the total votes at the Company’s general meeting). As a result, the Company will acquire 7,139,797 shares covered by the submitted sales offers.

In accordance with the Invitation, the shares will be purchased at gross USD 9.8042 per share. Amounts due to investors, after withholding of applicable taxes, will be converted from USD to PLN in accordance with the interbank exchange rate applicable as of 22 April 2024, as the day preceding the Settlement Date (as defined below).

The expected date of the acquisition and transfer of ownership of the shares to the Company (the “**Settlement Date**”) is 23 April 2024.

Legal basis: Article 17 (1) of the MAR.